

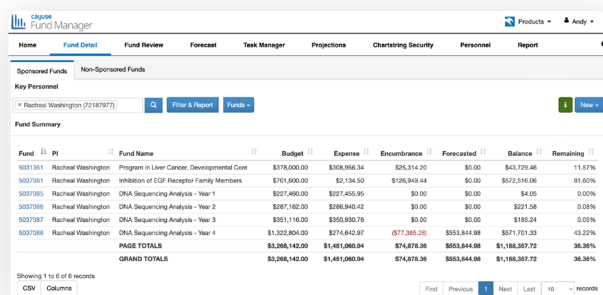
# Is your ERP Enough for Research Administration?



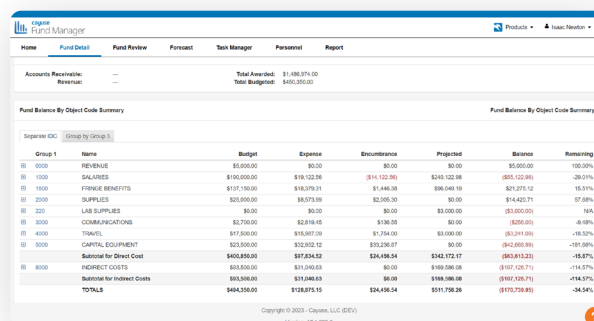
ERP (Enterprise Resource Planning software such as PeopleSoft or WorkDay) is essential for any organization, but cannot cover the needs of research administrators alone. Built by industry experts with PIs and research administrators in mind, Cayuse Fund Manager was specifically designed for granular accounting for grants management, providing the post-award financial management infrastructure traditional accounting ERPs lack.

## Cayuse Fund Manager delivers the features modern research teams depend on:

- Projections Workspace provides a dedicated tool for PI's and administrators to manage multiple grants in a collaborative workspace, enabling them to plan for future expenditures including both personnel and non-personnel expenses.
- Fund Manager works collaboratively with Cayuse Sponsored Projects and the Cayuse Budget Builder tool to support a cohesive budget building and monitoring experience.
- Cross-App capabilities for Fund Manager allows users to share relevant data across departments, breaking down silos and enabling a cohesive experience. Share tasks and user information with the Cayuse Platform, and spend down and balance views with Cayuse Sponsored Projects.
- Fund Manager translates the GL/ERP tool into grants management-friendly terminology, account codes, and descriptors, and helps enforce both institutional and federal rules and regulations.



Fund #	PI	Fund Name	Budget	Expense	Encumbrance	Forecasted	Balance	Remaining
5031351	Rachael Washington	Program in Liver Cancer Developmental Core	\$376,000.00	\$308,966.34	\$26,314.20	\$0.00	\$40,719.46	11.57%
5037081	Rachael Washington	Inhibition of EGFR Receptor Family Members	\$701,600.00	\$27,134.50	\$126,949.44	\$0.00	\$572,516.06	81.00%
5037080	Rachael Washington	DNA Sequencing Analysis - Year 1	\$227,480.00	\$227,455.95	\$0.00	\$0.00	\$4.05	0.00%
5037080	Rachael Washington	DNA Sequencing Analysis - Year 2	\$287,160.00	\$286,940.42	\$0.00	\$0.00	\$21.58	0.08%
5037087	Rachael Washington	DNA Sequencing Analysis - Year 3	\$351,176.00	\$350,850.76	\$0.00	\$0.00	\$165.24	0.05%
5037089	Rachael Washington	DNA Sequencing Analysis - Year 4	\$1,523,904.00	\$174,942.97	\$77,365.26	\$553,644.98	\$271,391.59	42.25%
PAGE TOTALS			\$3,266,140.00	\$1,481,060.94	\$74,678.56	\$553,644.98	\$1,188,387.52	36.36%
GRAND TOTALS			\$3,266,140.00	\$1,481,060.94	\$74,678.56	\$553,644.98	\$1,188,387.52	36.36%



Group 1	Name	Budget	Expense	Encumbrance	Projected	Balance	Remaining
0000	REVENUE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	100.00%
1000	SALARIES	\$150,000.00	\$150,000.00	\$14,122.56	\$245,122.56	\$95,122.56	29.27%
1000	FRINGE BENEFITS	\$137,180.00	\$137,179.31	\$1,446.38	\$286,046.19	\$27,275.12	16.51%
2000	SUPPLIES	\$25,000.00	\$8,373.59	\$2,005.30	\$0.00	\$14,421.11	57.68%
2000	LAB SUPPLIES	\$0.00	\$0.00	\$0.00	\$3,000.00	\$3,000.00	100.00%
3000	COMMUNICATIONS	\$2,750.00	\$2,616.45	\$136.00	\$0.00	\$105.00	4.08%
4000	TRAVEL	\$17,800.00	\$16,887.09	\$1,754.00	\$3,000.00	\$9,213.00	51.75%
5000	CAPITAL EQUIPMENT	\$23,500.00	\$12,852.12	\$13,238.87	\$0.00	\$4,409.00	18.76%
Subtotal for Direct Cost		\$405,830.00	\$378,834.52	\$24,456.74	\$342,472.57	\$85,613.23	21.07%
6000	INDIRECT COSTS	\$10,000.00	\$11,000.00	\$0.00	\$100,000.00	\$100,000.00	100.00%
Subtotal for Indirect Costs		\$10,000.00	\$11,000.00	\$0.00	\$100,000.00	\$100,000.00	100.00%
TOTALS		\$415,830.00	\$389,834.52	\$24,456.74	\$442,472.57	\$185,613.23	44.07%

Cayuse empowers organizations to conduct globally connected research and modernize research administration. Our industry-leading cloud-based research platform powers a suite of applications that maximizes researcher success, improves collaboration, and simplifies work across the entire research lifecycle including commercialization and tracking of research outcomes. The Cayuse global community includes academic institutions, pharmaceutical and biotech companies, hospitals and health systems, government agencies, independent research institutions, and non-profit organizations.

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